

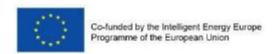


Fair RHC Options and Trade (FROnT)

January 15th, 2015

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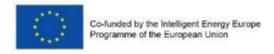
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Presentation outline

- Programme structure
- Key objectives



Who is involved?

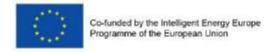


European Trade Associations

- AEBIOM (Biomass)
- EGEC (Geothermal)
- EHPA (Air & hydrothermal)
- ESTIF (Solar thermal)

Scientific Partners

- Eclareon (market, LCoE)
- AIT (technical, costs)



Energy Agencies

- NL Agency (Netherlands)
- KAPE (Poland)
- ADENE (Portugal)
- IDEA (Spain)
- EST (UK)

Communication

- Quercus

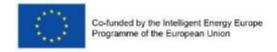


Project objectives:

- Improve transparency in investment costs (LCoRHC)
- Better understand end user engagement
- Identify KSF from a policy perspective
- Establishing key policy priorities

Longer term goals

Promote level playing field for RHC technologies (Policy) Increase uptake of RHC technologies in the market.





Who are we targeting?

National & EU Level:

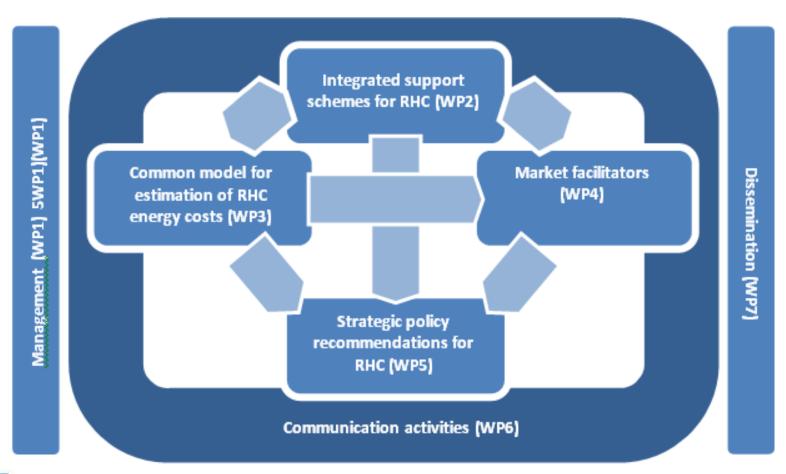
- Political decision makers
- Public agencies (policy implementation)
- Energy agencies (info to end users)

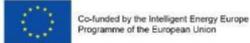
Aim:

End users (domestic, non-domestic, large scale industry)

Structure







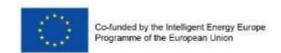


Work Package 2: Key Success Factors

Key deliverable: Manual of good practice for **Design**, **Implementation**, **Operation** of RHC support schemes. Will cover *Technical*, *Economic*, *Financial*, *Legal and Marketing aspects*.

Target group: Policy makers

Status: Reviewed RHC policies in the previous 5 years → validation/consultation process





Work Package 3: Estimating RHC energy costs

Key deliverable:

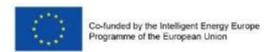
Technical report on cost estimation methodology

Development of online tool: RHC costs' estimation

Guidelines: on use of the model.

Target group: End users (residential, non-residential, large scale industry)

Status: Methodology under consultation





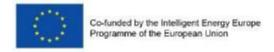
Work Package 4: Market Facilitators

Key deliverables:

- National and EU reports on end-user decision making factors on RHC systems
- Tools to support end-user decisions on RHC systems
- Recommendations on promoting transparency in RHC energy costs

Target group: End users, Energy Agencies, Trade Associations, Public Authorities.

Status: Surveys agreed and to be issued in Feb/ March 2015.





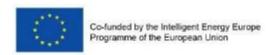
Work Package 5: Strategic Policy Priorities

Key Deliverables:

- Policy Paper Strategic Policy Priorities for RHC in Europe
 - Review of market conditions –incl. market projections up to 2020)
 - Identify/review/develop innovative business models (ESCOs/Public Authorities)
 - Understand different options for design of policy.
- High level consultation event with European and National decision makers

Target groups: Policy makers at EU and National level & Private Sector

Status: Work scheduled to start in July 2016



Work Package 6: Consultation and Communication



Objective: Dissemination of results, promote dialogue, facilitate access to information.

Key Deliverables:

- Consultation events (European & National)
- Capacity building events (workshops, conferences, exhibitions, training days)
- Media Coverage (specified targets)
- Publishable report (Final Results)

Status: Communication Strategy Developed

Website recently launched http://www.front-rhc.eu

